

Firm Panel Application



Firm Details

Company Name:

Type of Company: ☐ Directly Authorised ☐ Appointed Representative

Is this the FCA 'Registered' name or a 'Trading Style'?

☐ 'Registered' name ☐ 'Trading' style

FCA Number:

Address:

Telephone Number:

Email Address:

Will business be submitted by any other trading style of the firm?

☐ Yes ☐ No ☐ N/A

If 'Yes' please list the Firm names below:

Please supply additional Firm Panel Application forms for each of these Firms (if applicable).

Mortgage Clubs

Please indicate if your company is a member of any of the following mortgage clubs:

☐ Next Intelligence ☐ L&G ☐ Paradigm ☐ PMS ☐ Simplybiz ☐ TMA

If multiple Mortgage Clubs have been selected, which is your preferred/primary Mortgage Club?

Appointed Representatives Only

Principal Firm Name:

Principal Firm FCA Number:

Form Completed by:

Name: Date:

Job title:

Email Address:

Telephone number:

Please email the completed application form to intermediarymortgages@leekbs.co.uk.

We will contact you to confirm when your firm has been added to our panel so that your advisors can then register to submit business

FOR INTERMEDIARY USE ONLY

Customer Service Centre, 50 St. Edward Street, Leek, Staffordshire ST13 5DL.

Tel: 0808 281 9309

Email: intermediarymortgages@leekbs.co.uk

Leek Building Society is a trading name of Leek United Building Society, which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority with firm reference number 100014. Our details can be found on the Financial Services Register at <https://register.fca.org.uk/s/>.
Leek United Building Society's address for service is 50 St. Edward Street, Leek, Staffordshire ST13 5DL.

FIRMPANAPP-REV07/25