

Product Transfer - Customer Consent Form



**PLEASE COMPLETE THIS FORM AND RETURN TO MORT.ADMIN@LEEKBS.CO.UK AHEAD OF
SUBMITTING THE ONLINE PRODUCT TRANSFER FORM**

IF YOU HAVE ANY QUESTIONS PLEASE CONTACT THE INTERMEDIARY TEAM ON 0808 281 9309

CUSTOMER DETAILS

Customer Surname:

Customer Postcode:

Mortgage Account Number:

☐ I can confirm that I have given consent to the below intermediary to act on my behalf in relation to this application and, if necessary, obtain information about my mortgage account.

Signed:

Date:

INTERMEDIARY DETAILS

Intermediary Full Name:

Intermediary Email:

Intermediary Telephone:

Company Name:

FCA Registration Number:

- ☐ I can confirm that:
- I have the consent from all parties to act on their behalf in relation to this product transfer and if necessary obtain relevant information regarding their mortgage account.
 - Advice will be provided to the customer detailed above in relation to their mortgage with Leek Building Society.

☐ If you don't have all of the details regarding your client's account and require us to supply this to facilitate your advice please tick here.

IMPORTANT INFORMATION:

Providing the product transfer form is received by the 18th of the month and the Binding Mortgage Variation Acceptance form (signed by all parties to the mortgage) is received by the 25th of the month, the transfer will take place on the 1st of the following month. Otherwise the mortgage will revert to the Leek Building Society Standard Variable Rate if your current mortgage scheme is due to expire at the end of this current month. Please note that where there is a change to term or repayment method, additional supporting documentation will be required. Please refer to our Q&A document on our website www.leekbs.co.uk/intermediaries or alternatively call us on 0808 281 9309.

Leek Building Society, Customer Service Centre, 50 St. Edward Street, Leek, ST13 5DL
Tel: 0808 281 9309 leekbs.co.uk

Branches throughout Staffordshire, Cheshire, Shropshire and Derbyshire.

A member of the Building Societies Association.

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